



## Workshop: **Estate Planning**

Worried about your legacy and how it will affect your loved ones? Do you have an estate plan in place that both considers your individual goals and is designed to maintain family harmony? Without the proper planning, you could leave your assets completely vulnerable to unintended consequences.

The estate planning process can be overwhelming without knowledge and guidance. Fortunately, this free informational webinar is designed to pass on a wealth of information to help you create an estate plan with confidence.

You'll leave this workshop with information on how to preserve and enhance the value of your estate, when you should make/review your will, how to choose an executor, opportunities for tax deferral or minimization, what probate is and more!

### **Date & Time:**

Thursday, April 20th, 2023  
12:00 P.M.

### **Location:**

**Metrotower I - Meeting Room**  
Suite M100 - 4710 Kingsway  
Burnaby, BC

### **Presenters:**



**ERIC MUIR**

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Senior Portfolio Manager



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